



Winners of the 4th Annual Turnaround Awards

Major Deal Categories:

Turnaround of the Year (\$100 mm and above)

Chapter 11 Reorganization of Interstate Bakeries Corporation
Miller Buckfire & Co., LLC

Turnaround of the Year (Between \$50 mm and \$100 mm)

Reorganization of Golden County Foods
Alix Partners

Turnaround of the Year (Below \$50 mm)

Chapter 11 Bankruptcy and Reorganization of Agriprocessors, Inc.
Triax Capital Advisors, LLC

Chapter 11 Reorganization of the Year (Below \$100 mm)

Chapter 11 Reorganization of Z Gallerie
Broadway Advisors, LLC

Chapter 11 Reorganization of the Year (\$100 mm and above)

Chapter 11 Restructuring of General Motors
Former employees of the U.S. Department of the Treasury
Boston Consulting Group
Rothschild
Cadwalader Wickersham & Taft

Cross-Border Deal of the Year

Sale of Tarami K.K. to Mul Principal Investments Company Limited
Sun Capital Partners, Inc.



Distressed M&A Deal of the Year (Below \$100 mm)

Acquisition of Sun-Times Media Group
Goldberg Kohn Ltd.; Mesirov Financial

Distressed M&A Deal of the Year (\$100 mm and above)

Acquisition by Deloitte Consulting LLP of substantially all of the assets of BearingPoint's North American Public Services business
Kramer Levin Naftalis & Frankel LLP

Divestiture Deal of the Year

Acquisition of LocationLogic LLC by Hale Global and its co-investor, Hale Capital Partners
DMEP Corporation d/b/a Hale Global

Out-of-Court Reorganization of the Year

Restructuring of Allied Cash Advance, LLC
Manatt, Phelps & Phillips, LLC

Refinancing of the Year

Refinancing of Wise Foods, Inc.
Wise Foods, Inc.

Turnaround Community Impact Award

Chapter 11 Bankruptcy and Reorganization of Agriprocessors, Inc.
Triax Capital Advisors, LLC

Turnaround Corporate Executive of the Year

Larry Nusbaum, *Vertex-Capital*



Sector Deal Categories:

Healthcare/Life Sciences (pharmaceutical, biotech, etc)

Restructuring of Evotec AG
TVM Capital

Real Estate (commercial, industrial, development, etc)

Reorganization and Sale of Double JJ Resort
O'Keefe & Associates Consulting, LLC

Industrial Manufacturing/Distribution

Chapter 11 Restructuring of General Motors
Former employees of the U.S. Department of the Treasury
Boston Consulting Group
Rothschild
Cadwalader Wickersham & Taft

Financial Services

Chapter 11 Reorganization of CIT
Evercore Partners

Consumer Services

Chapter 11 Reorganization of Bally Total Fitness
Kramer Levin Naftalis & Frankel LLP

Media, Entertainment or Telecom

Acquisition of Sun-Times Media Group
Goldberg Kohn Ltd.; Mesirow Financial

Consumer Products

Post-Bankruptcy Turnaround of Marcal
Marcal Paper Mills LLC



Retail Products

Acquisition of Bruno's Supermarkets by Southern Family Markets
S&S Capital Advisors, LLC

Retail Manufacturing/Distribution

Sale of DM Industries, Ltd. to Maax Spa Industries Corp.
Farlie Turner & Co

Business Services

Acquisition by Deloitte Consulting LLP of substantially all of the assets of BearingPoint's North American Public Services business
Kramer Levin Naftalis & Frankel LLP

Firm and Product/Service Categories:

Turnaround Consulting Firm of the Year

CRG Partners Group, LLC

Law Firm of the Year

Cadwalader, Wickersham & Taft LLP

Boutique Investment Banking Firm of the Year

S&S Capital Advisors, LLC

Turnaround Product/Service of the Year

Kurtzman Carson Consultants / Corporate Restructuring Administration Services