



NEWS RELEASE

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**THE M&A ADVISOR ANNOUNCES WINNERS
OF 4TH ANNUAL TURNAROUND AWARDS AT PALM BEACH
FLORIDA GALA**

PALM BEACH, Fla., March 23, 2010 — [The M&A Advisor](#) announced the winners of the 2010 Turnaround Awards last night at the 4th Annual Turnaround Awards Gala at the Colony Hotel in Palm Beach, Fla. The event was hosted by [Bloomberg TV](#) anchor, Carol Massar.

“The award winners represent the best of the turnaround industry in the past year and earned these honors by standing out in a group of very impressive finalists,” said Roger Aguinaldo, CEO of The M&A Advisor. “Each winner should take pride in their award and the message it sends about the resilience of our industry.”

The Turnaround Awards Gala honored deal-teams, deal-makers, and firms whose activities set the standard for the industry. This year, 99 finalists in 27 categories were chosen. An independent body of experts that span the turnaround and M&A industry determined the ultimate recipients of the awards. Winners were revealed “Academy Awards-style” at the gala.

The M&A Advisor’s 4th Annual Turnaround Awards Gala honored excellence in deal-making for transactions over \$10 million in value. The gala is one of the most prestigious and exclusive networking events in the turnaround industry.

A Complete list of the winners is attached.

Since 1998, The M&A Advisor has been connecting professionals in the mergers and acquisitions, distressed investing and related financial industries through its leading conferences and awards galas, M&A Alerts newsletter and online community. For more information on The M&A Advisor, please contact 1.877.99.MERGE (1.877.996.3743) or www.maadvisor.com.

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Winners of the 4th Annual Turnaround Awards

Major Deal Categories:

Turnaround of the Year (\$100 mm and above)

Chapter 11 Reorganization of Interstate Bakeries Corporation
Miller Buckfire & Co., LLC

Turnaround of the Year (Between \$50 mm and \$100 mm)

Reorganization of Golden County Foods
Alix Partners

Turnaround of the Year (Below \$50 mm)

Chapter 11 Bankruptcy and Reorganization of Agriprocessors, Inc.
Triax Capital Advisors, LLC

Chapter 11 Reorganization of the Year (Below \$100 mm)

Chapter 11 Reorganization of Z Gallerie
Broadway Advisors, LLC

Chapter 11 Reorganization of the Year (\$100 mm and above)

Chapter 11 Restructuring of General Motors
Former employees of the U.S. Department of the Treasury
Boston Consulting Group
Rothschild
Cadwalader Wickersham & Taft

Cross-Border Deal of the Year

Sale of Tarami K.K. to Mul Principal Investments Company Limited
Sun Capital Partners, Inc.



Distressed M&A Deal of the Year (Below \$100 mm)

Acquisition of Sun-Times Media Group
Goldberg Kohn Ltd.; Mesirov Financial

Distressed M&A Deal of the Year (\$100 mm and above)

Acquisition by Deloitte Consulting LLP of substantially all of the assets of BearingPoint's North American Public Services business
Kramer Levin Naftalis & Frankel LLP

Divestiture Deal of the Year

Acquisition of LocationLogic LLC by Hale Global and its co-investor, Hale Capital Partners
DMEP Corporation d/b/a Hale Global

Out-of-Court Reorganization of the Year

Restructuring of Allied Cash Advance, LLC
Manatt, Phelps & Phillips, LLC

Refinancing of the Year

Refinancing of Wise Foods, Inc.
Wise Foods, Inc.

Turnaround Community Impact Award

Chapter 11 Bankruptcy and Reorganization of Agriprocessors, Inc.
Triax Capital Advisors, LLC

Turnaround Corporate Executive of the Year

Larry Nusbaum, *Vertex-Capital*

Sector Deal Categories:

Healthcare/Life Sciences (pharmaceutical, biotech, etc)

Restructuring of Evotec AG
TVM Capital

Real Estate (commercial, industrial, development, etc)

Reorganization and Sale of Double JJ Resort
O'Keefe & Associates Consulting, LLC

Industrial Manufacturing/Distribution

Chapter 11 Restructuring of General Motors
Former employees of the U.S. Department of the Treasury
Boston Consulting Group
Rothschild
Cadwalader Wickersham & Taft

Financial Services

Chapter 11 Reorganization of CIT
Evercore Partners

Consumer Services

Chapter 11 Reorganization of Bally Total Fitness
Kramer Levin Naftalis & Frankel LLP

Media, Entertainment or Telecom

Acquisition of Sun-Times Media Group
Goldberg Kohn Ltd.; Mesirow Financial

Consumer Products

Post-Bankruptcy Turnaround of Marcal
Marcal Paper Mills LLC



Retail Products

Acquisition of Bruno's Supermarkets by Southern Family Markets
S&S Capital Advisors, LLC

Retail Manufacturing/Distribution

Sale of DM Industries, Ltd. to Maax Spa Industries Corp.
Farlie Turner & Co

Business Services

Acquisition by Deloitte Consulting LLP of substantially all of the assets of BearingPoint's North American Public Services business
Kramer Levin Naftalis & Frankel LLP

Firm and Product/Service Categories:

Turnaround Consulting Firm of the Year

CRG Partners Group, LLC

Law Firm of the Year

Cadwalader, Wickersham & Taft LLP

Boutique Investment Banking Firm of the Year

S&S Capital Advisors, LLC

Turnaround Product/Service of the Year

Kurtzman Carson Consultants / Corporate Restructuring Administration Services