



**FOR IMMEDIATE RELEASE**

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**Finalists Announced for the 2011 Turnaround Awards**

*Winners to be Revealed at the Distressed Investing Summit and  
Turnaround Awards Gala, March 6-7, 2011 in Palm Beach, Fla.*

**NEW YORK, February 1, 2011** – The M&A Advisor announced the finalists for its 2011 Turnaround Awards. This year, there are 137 finalists representing over 110 different firms and deal teams in 31 categories in the distressed investing, restructuring and turnaround marketplace.

An independent body of experts, who represent a cross-section of the turnaround industry, will judge the finalists' deals in the security of a Merrill DataSite™ Virtual Data Room. This secure time-saving service allows judges to review finalists' submissions online, maximizing the amount of time for evaluating each award candidate.

The award winners will be announced at the 5<sup>th</sup> Annual Distressed Investing Summit and Turnaround Awards Gala on Monday March 7<sup>th</sup> at the Colony Hotel in Palm Beach, Florida.

“In 2010, although there were more than 1.1 million bankruptcies, there were also thousands of successful turnarounds, thanks to the energy and ingenuity of the world's leading turnaround and distressed professionals,” said Roger Aguinaldo, CEO of The M&A Advisor. “The deal teams represented in our Award Finalists have demonstrated the highest acumen in today's turnaround and bankruptcy industry.”

The 2011 Turnaround Awards finalists represent a number of leading firms in the turnaround industry, including *Sun Capital Partners; Cadwalader Wickersham & Taft LLP; Rothschild; Skadden, Arps, Slate, Meagher & Flom; Sonenshine Partners; White & Case; Citigroup; Kramer Levin Naftalis & Frankel; SSG Capital Advisors, LLC; and Alix Partners* as well as some high profile transactions, such as the *Chapter 11 Reorganization of LyondellBasell Industries; the Pre-Packaged Chapter 11 of MGM Studios; and the Bankruptcy of the Texas Rangers.*

The M&A Advisor's 5<sup>th</sup> Annual Distressed Investing Summit and Turnaround Awards Gala is the premier event for the turnaround industry bringing together the world's leading dealmakers for an exclusive symposium and to honor the accomplishments of the top distressed investing, restructuring and turnaround M&A professionals and firms. For more information visit <http://www.maadvisor.com/events/2011-distressed-investing>.

**Finalists for the 2011 Turnaround Awards are listed below and can be accessed at [www.maadvisor.com](http://www.maadvisor.com).**

## **THE M&A ADVISOR**

Since 1998, The M&A Advisor has been the preeminent organization facilitating connections and recognizing achievement in the top performers of the M&A, turnaround and financing industries through its leading Awards, Summits, M&A ALERTS™ newsletters, M&A LINKS™ social network, M&A MARKET INTEL™ research and publishing service and M&A CONNECTS™ business development services. For more information, visit [www.maadvisor.com](http://www.maadvisor.com).

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## Finalists for the 2011 Annual Turnaround Awards

The finalists for the 2011 Annual Turnaround Awards are as follows. Winners will be announced at the Awards Gala in Palm Beach, FL on March 7, 2011. Please visit <http://www.maadvisor.com/events/2011-distressed-investing> for additional details.

### I. Major Deal Categories

#### Turnaround of the Year (Large Market)

- Pre-Packaged Ch. 11 of Metro-Goldwyn-Mayer Studios Inc.  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Klee, Tuchin, Bogdanoff & Stern LLP  
Moelis & Company  
Zolfo Cooper
- Chapter 11 Reorganization of LyondellBasell Industries  
**Nominated by:**  
Cadwalader Wickersham & Taft LLP  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Alix Partners  
Evercore Partners  
FTI Consulting  
Rothschild
- Debt Restructuring of Marsico  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP
- Restructuring of Oerlikon  
**Nominated by:**  
Bär & Karrer AG  
**Deal Team Members:**  
Baker McKenzie  
The Blackstone Group  
Freshfields Bruckhaus Deringer, LLP  
Linklaters  
Rothschild
- Turnaround and Chapter 11 Reorganization of Flying J, Inc. and Subsidiaries  
**Nominated by:**  
White & Case  
Zolfo Cooper  
**Deal Team Members:**  
The Blackstone Group  
Brown Rudnick  
Kirkland & Ellis, LLP  
Pachulski, Stang, Ziehl & Jones, LP  
Pilot Travel Centers LLC

- Chapter 11 Reorganization of Six Flags, Inc.

***Nominated by:***

White & Case

***Deal Team Members:***

H Partners Management LLC  
Stark Investments

- Bankruptcy of the Texas Rangers

***Nominated by:***

White & Case

**Turnaround of the Year (Upper Middle Market)**

- Turnaround of Natural Products Group

***Nominated by:***

EOS Partners

***Deal Team Members:***

Crescent Special Solutions  
GE Capital

- Chapter 11 Reorganization of Greektown Casino - Hotel

***Nominated by:***

Conway Mackenzie Inc.

***Deal Team Members:***

The Fine Point Group  
Moelis & Company  
Schafer & Weiner LLC

- Pre-Packaged Ch. 11 of Vertis Holdings, Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher, & Flom LLP

***Deal Team Members:***

Bracewell & Giuliani, LLP  
Lowenstein Sandler PC  
Perella Weinberg Partners LP

- Chapter 11 Reorganization of Cooper-Standard Holdings, Inc.

***Nominated by:***

Kramer Levin

***Deal Team Members:***

FTI Consulting, Inc.  
Lazard Freres  
Young, Conaway, Stargatt & Taylor, LLP

**Turnaround of the Year (Lower Middle Market)**

- Turnaround, refinancing, and equity infusion of Multimedia Commerce Group, Inc.

***Nominated by:***

NHB Advisors

***Deal Team Members:***

Wachovia Bank, A Wells Fargo Company

- Thayer Power and Communication Line Construction Co.

***Nominated by:***

The Anderson Group

***Deal Team Members:***

Buckley King  
Hill Barth & King, LLC  
MelCap Partners

- Sale of Wick Building Systems, Inc. by Harney Management Partners, LLC  
**Nominated by:**  
Harney Management Partners, LLC  
**Deal Team Members:**  
Murphy Desmond  
Wick Building Systems, Inc.
- Chapter 11 Reorganization of TLC Vision  
**Nominated by:**  
Conway Del Genio Gries & Co  
**Deal Team Members:**  
CharlesBank Capital Partners  
HIG Capital  
Proskauer Rose
- Emergence from Bankruptcy of Shane Company  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Cohen Tauber Spievack & Wagner LLP  
Fairfield and Woods PC  
FTI Consulting, Inc.

#### Chapter 11 Reorganization of the Year (Upper Middle Market)

- Chapter 11 Reorganization of Cooper-Standard Holdings Inc., et al.  
**Nominated by:**  
Kramer Levin Naftalis & Frankel LLP  
**Deal Team Members:**  
FTI Consulting Inc.  
Young, Conaway, Stargatt & Taylor, LLP
- Turnaround of Natural Products Group  
**Nominated by:**  
EOS Partners  
**Deal Team Members:**  
Crescent Special Situations  
GE Capital
- Chapter 11 Reorganization of Greektown Casino - Hotel  
**Nominated by:**  
Conway MacKenzie  
**Deal Team Members:**  
The Fine Point Group  
Moelis & Company  
Schafer & Weiner PLLC
- Pre-Packaged Ch. 11 of Vertis Holdings, Inc.  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Bracewell & Giuliani, LLP  
Lowenstein Sandler PC  
Perella Weinberg Partners LP
- Turnaround and Chapter 11 Reorganization of Flying J, Inc. and Subsidiaries  
**Nominated by:**  
White & Case  
Zolfo Cooper  
**Deal Team Members:**  
The Blackstone Group  
Brown Rudnick  
Kirkland & Ellis, LLP  
Pachulski, Stang, Ziehl & Jones, LP  
Pilot Travel Centers LLC

- Chapter 11 Reorganization of Spansion

***Nominated by:***

Gordian Group

***Deal Team Members:***

Brincko Associates

Brown Rudnick

Latham & Watkins, LLP

- Pre-Packaged Ch. 11 of Metro-Goldwyn-Mayer Studios Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Klee, Tuchin, Bogdanoff & Stern LLP

Moelis & Company

Zolfo Cooper

- Chapter 11 Reorganization of LyondellBasell Industries

***Nominated by:***

Cadwalader Wickersham & Taft LLP

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Alix Partners,

Evercore Partners

FTI Consulting

Rothschild

- Bankruptcy of the Texas Rangers

***Nominated by:***

White & Case

**Chapter 11 Reorganization of the Year (Middle Market)**

- Chapter 11 Reorganization of Sea Launch Company LLC

***Nominated by:***

Buccino & Associates, Inc.

***Deal Team Members:***

Alston & Bird

AVICON (UK)

Jefferies & Company, Inc

Milbank, Tweed, Hadley & McCoy, LLP

Salans, LLP

- Restructuring in Chapter 11 of EnviroSolutions Holdings, Inc.

***Nominated by:***

SSG Capital Advisors, LLC

***Deal Team Members:***

Alvarez & Marsal North America, LLC

Simpson Thacher & Bartlett, LLP

Willkie Farr & Gallagher LLP

- Restructuring in Chapter 11 and Sale of the Philadelphia Newspaper Group and Philadelphia Media Holdings.

***Nominated by:***

Sonenshine Partners LLC

***Deal Team Members:***

Alvarez & Marsal, LLC

Dilworth Paxson LLP

Proskauer Rose, LLP

## Chapter 11 Reorganization of the Year (Lower Middle Market)

- Chapter 11 Bankruptcy of The Walking Company  
**Nominated by:**  
Arent Fox LLP  
Clear Thinking Group LLC  
**Deal Team Members:**  
BDO Seidman  
Pachulski Stang Ziehl Jones LLP  
Venable LLP
- Sale of Wick Building Systems, Inc. by Harney Management Partners, LLC  
**Nominated by:**  
Harney Management Partners, LLC  
**Deal Team Members:**  
Murphy Desmond  
Wick Building Systems, Inc.
- Emergence from Bankruptcy of Shane Co.  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Cohen Tauber Spievack & Wagner LLP  
Fairfield and Woods PC  
FTI Consulting, Inc.
- Chapter 11 Exit Bankruptcy of Crabtree & Evelyn  
**Nominated by:**  
Clear Thinking Group LLC  
**Deal Team Members:**  
Cooley Godward Kronish LLP  
Hahn & Hessen  
Scouler & Company

## Cross-Border Deal of the Year

- Chapter 11 Reorganization of Sea Launch Company LLC  
**Nominated by:**  
Buccino & Associates, Inc.  
**Deal Team Members:**  
Alston & Bird  
AVICON (UK)  
Jefferies & Company, Inc  
Milbank, Tweed, Hadley & McCoy, LLP  
Salans, LLP
- Acquisition of Gould Paper Corporation Inc. by Japanese Pulp and Paper Corp.  
**Nominated by:**  
Carl Marks Advisory Group  
**Deal Team Members:**  
K&L Gates LLP
- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones  
**Nominated by:**  
Tegris Advisors, LLC  
**Deal Team Members:**  
Citigroup Global Markets  
Greenberg Traurig, LLP  
Liberty Acquisition Corp.
- Chapter 11 Reorganization of Spansion  
**Nominated by:**  
Gordian Group  
**Deal Team Members:**  
Brincko Associates  
Brown Rudnick  
Latham & Watkins, LLP

- Chapter 11 Reorganization of LyondellBasell Industries
- Acquisition of Cookson's semiconductor encapsulation materials business by Panasonic
- Restructuring of Oerlikon

**Nominated by:**  
 Cadwalader Wickersham & Taft LLP  
 Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
 Alix Partners,  
 Evercore Partners  
 FTI Consulting  
 Rothschild

**Nominated by:**  
 Business Development Asia LLC  
**Deal Team Members:**  
 Allen & Gledhill LLP  
 Cookson Electronics

**Nominated by:**  
 Bär & Karrer AG  
**Deal Team Members:**  
 Baker McKenzie  
 The Blackstone Group  
 Freshfields Bruckhaus Deringer, LLP  
 Linklaters  
 Rothschild

#### **Distressed M&A Deal of the Year (Over \$100mm)**

- Turnaround of Natural Products Group
- Acquisition of PCAA Parent, LLC by Commercial Finance Services 2907, Inc.
- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones
- Chapter 11 Reorganization of Six Flags, Inc.
- Bankruptcy of the Texas Rangers

**Nominated by:**  
 EOS Partners  
**Deal Team Members:**  
 Crescent Special Situations  
 GE Capital

**Nominated by:**  
 SSG Capital Advisors, LLC  
**Deal Team Members:**  
 Dykema Gossett PLLC  
 Milbank, Tweed, Hadley & McCloy, LLP  
 Richards, Layton & Finger, P.A.

**Nominated by:**  
 Tegriss Advisors, LLC  
**Deal Team Members:**  
 Greenberg Traurig, LLP

**Nominated by:**  
 White & Case  
**Deal Team Members:**  
 H Partners Management LLC  
 Stark Investments

**Nominated by:**  
 White & Case

- Pre-Packaged Ch. 11 of Metro-Goldwyn-Mayer Studios Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Klee, Tuchin, Bogdanoff & Stern LLP

Moelis & Company

Zolfo Cooper

**Distressed M&A Deal of the Year (\$100mm and under)**

- Sale of the Terminator motion pictures by The Halcyon Company

***Nominated by:***

FTI Capital Advisors, Inc.

***Deal Team Members:***

Abacus Media Advisors

Peitzman, Weg and Kempinsky

- Chapter 11 and 363 Sale of Penn Traffic to Tops Markets

***Nominated by:***

Conway Del Genio Gries & Co

***Deal Team Members:***

Haynes and Boone, LLP

Morgan Stanley Private Equity

- Acquisition of Jackson & Perkins Acquisition, Inc., Geo. W. Park Seed, Inc. and Subsidiaries by an affiliate of Blackstreet Capital

***Nominated by:***

SSG Capital Advisors, LLC

***Deal Team Members:***

Barton Law Firm PA

Parker Poe Adams and Bernstein LLP

Womble Carlyle Sandridge & Rice PLLC

- Sale of Wick Building Systems, Inc. by Harney Management Partners, LLC

***Nominated by:***

Harney Management Partners, LLC

***Deal Team Members:***

Murphy Desmond

Wick Building Systems, Inc.

- Protective Products of America, Inc.

***Nominated by:***

Farlie Turner & Co.

***Deal Team Members:***

Berger Singerman

Genovese Joblove and Battista

Sun Capital Partners, Inc.

- Acquisition of Cookson's semiconductor encapsulation materials business by Panasonic

***Nominated by:***

Business Development Asia LLC

***Deal Team Members:***

Allen & Gledhill LLP

Cookson Electronics

## Divestiture Deal of the Year

- Turnaround and Chapter 11 Reorganization of Flying J, Inc. and Subsidiaries

***Nominated by:***

White & Case  
Zolfo Cooper

***Deal Team Members:***

The Blackstone Group  
Brown Rudnick  
Kirkland & Ellis, LLP  
Pachulski, Stang, Ziehl & Jones, LP  
Pilot Travel Centers LLC

- Acquisition of Cookson's semiconductor encapsulation materials business by Panasonic

***Nominated by:***

Business Development Asia LLC

***Deal Team Members:***

Allen & Gledhill LLP  
Cookson Electronics

- Chapter 11 Reorganization of Sea Launch Company LLC

***Nominated by:***

Buccino & Associates, Inc.

***Deal Team Members:***

Alston & Bird  
AVICON (UK)  
Jefferies & Company, Inc  
Milbank, Tweed, Hadley & McCoy, LLP  
Salans, LLP

## Out-of-Court Reorganization of the Year

- Pre-Packaged Ch. 11 of Metro-Goldwyn-Mayer Studios Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Klee, Tuchin, Bogdanoff & Stern, LLP  
Moelis & Company  
Zolfo Cooper

- Pre-Packaged Ch. 11 of Vertis Holdings, Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Bracewell & Giuliani, LLP  
Lowenstein Sandler PC  
Perella Weinberg Partners LP

- Restructuring of Oerlikon

***Nominated by:***

Bär & Karrer AG

***Deal Team Members:***

Baker McKenzie  
The Blackstone Group  
Freshfields Bruckhaus Deringer, LLP  
Linklaters  
Rothschild

## Refinancing of the Year

- Turnaround, Refinancing and Equity Infusion of Multimedia Commerce Group, Inc.
- Debt Restructuring of Marsico
- Refinancing of the Matlet Group LLC

***Nominated by:***

NHB Advisors

***Deal Team Members:***

Multimedia Commerce Group, Inc.  
Wachovia Bank

***Nominated by:***

Skadden, Arps, Slate, Meagher & FlomLLP

***Nominated by:***

SSG Capital Advisors

***Deal Team Members:***

Cameron & Mittleman LLP  
CRG Partners Group LLC  
Hahn & Hessen, LLP  
Hanify and King, PC

## Turnaround Community Impact Award

- Sale of Wick Building Systems, Inc. by Harney Management Partners, LLC
- Acquisition of Jackson & Perkins Acquisition, Inc., Geo. W. Park Seed, Inc. and Subsidiaries by an affiliate of Blackstreet Capital
- Protective Products of America, Inc.

***Nominated by:***

Harney Management Partners, LLC

***Deal Team Members:***

Murphy Desmond  
Wick Building Systems, Inc.

***Nominated by:***

SSG Capital Advisors, LLC

***Deal Team Members:***

Barton Law Firm PA  
Parker Poe Adams and Bernstein LLP  
Womble Carlyle Sandridge & Rice PLLC

***Nominated by:***

Farlie Turner & Co.

***Deal Team Members:***

Berger Singerman  
Genovese Joblove and Battista  
Sun Capital Partners, Inc.

## Turnaround Consultant of the Year

- William J. Fox, Alvarez & Marsal
- Thomas D. Hays III, NHB Advisors, Inc.
- Robert Katz, Executive Sounding Board Associates, Inc.

## II. FIRM AND PRODUCT/SERVICE OF THE YEAR CATEGORIES

### Turnaround Consulting Firm of the Year

- Alix Partners
- Alvarez & Marsal, North America LLC
- Clear Thinking Group
- Conway MacKenzie
- CRG Partners
- Executive Sounding Board Associates, Inc.
- FTI Consulting, Inc.

### Law Firm of the Year

- Cadwalader, Wickersham & Taft, LLP
- Greenberg Traurig LLP
- Kramer Levin Naftalis & Frankel LLP
- Kirkland & Ellis
- Skadden, Arps, Slate, Meagher & Flom LLP
- Weil, Gotshal & Manges LLP
- White & Case

### Boutique Investment Banking Firm of the Year

- Conway Del Genio Gries & Co., LLC
- Farlie Turner & Co., LLC
- Gordian Group, LLC
- Sonenshine Partners
- SSG Capital Advisors, LLC

### Financial Lending Firm of the Year

- BNP Paribas
- Citigroup Global Markets
- GE Capital
- PNC Financial Services
- Wells Fargo Company

### Turnaround Product/Service of the Year

- American Bankruptcy Institute
- Chapter 11 Dockets
- Kurtzman Carson Consultants
- New Generation Research, Inc.
- Turnaround Management Association

### Private Equity Firm of the Year

- The Blackstone Group
- EOS Partners
- Sun Capital
- W.L. Ross & Co.

### III. SECTOR DEAL CATEGORIES

#### Healthcare/Life Sciences

- Chapter 11 Reorganization of TLC Vision  
**Nominated by:**  
Conway Del Genio Gries & Co  
**Deal Team Members:**  
CharlesBank Capital Partners  
HIG Capital  
Proskauer Rose
- Chapter 11 Reorganization of Arizona Heart Hospital  
**Deal Team Members:**  
The Blackstone Group  
Metalmark Capital  
Vangaurd Health Systems
- Chapter 11 Reorganization of Sunwest Management  
**Deal Team Members:**  
The Blackstone Group  
Columbia Pacific Advisors  
Emeritus Senior Living  
Larkins Vacura  
Allen Matkins  
Simpson Thacher & Bartlett

#### Industrial Goods and Basic Resources

- Sale of WM Coffman LLC  
**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Phoenix Capital Resources  
Richards Kibbe & Orbe LLP  
SilvermanAcampora LLP
- Chapter 11 Reorganization of LyondellBasell Industries  
**Nominated by:**  
Cadwalader Wickersham & Taft LLP  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Alix Partners,  
Evercore Partners  
FTI Consulting  
Rothschild
- Chapter 11 Reorganization of Grede Foundries  
**Deal Team Members:**  
Conway Del Genio & Co.  
Wayzata Investment Partners  
Whyte Hirschboek Dudek

## Industrial Manufacturing/Distribution

- Chapter 11 Reorganization of LyondellBasell Industries

***Nominated by:***

Cadwalader, Wickersham & Taft LLP  
Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Alix Partners  
Evercore Partners  
FTI Consulting  
Rothschild

- Chapter 11 Bankruptcy and 363 Sale of Grede Foundries to Wayzata backed Citation

***Nominated by:***

Conway Del Genio Gries & Co

***Deal Team Members:***

Wayzata Investment Partners  
Whyte Hirschboek Dudek

- Protective Products of America, Inc.

***Nominated by:***

Farlie Turner & Co., LLC

***Deal Team Members:***

Berger Singerman  
Genovese Joblove and Battista  
Sun Capital Partners, Inc.

- Chapter 11 Reorganization of Cooper-Standard Holdings Inc., et al.

***Nominated by:***

Kramer Levin Naftalis & Frankel LLP

***Deal Team Members:***

FTI Consulting, Inc.  
Young Conaway Stargatt & Taylor, LLP

## Financial Services (Institutional or Consumer Services)

- Debt Restructuring of Marsico

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

- Turnaround of Bank United

***Deal Team Members:***

The Blackstone Group  
The Carlyle Group  
Centerbridge Partners  
LeFrak Organization  
Wellcome Trust  
W.L. Ross

- Chapter 11 Bankruptcy of Appalachian Bancshares

***Deal Team Members:***

Alston & Bird  
Lightyear Capital  
Southern Bank  
Westport Capital Partners

## Energy (includes alternative energy, etc.)

- Turnaround and Chapter 11 Reorganization of Flying J, Inc. and Subsidiaries  
**Nominated by:**  
White & Case  
Zolfo Cooper  
**Deal Team Members:**  
The Blackstone Group  
Brown Rudnick  
Kirkland & Ellis, LLP  
Pachulski, Stang, Ziehl & Jones, LP  
Pilot Travel Centers LLC
- Acquisition of Lehigh Coal & Navigation by BET Associates IV, LLC and BET Lehigh Real Estate, LLC  
**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Dilworth Paxson LLP  
Klehr Harrison Harvey Branzburg LLP  
Stevens & Lee P.C.
- Chapter 11 Bankruptcy of Crusader Energy Group  
**Deal Team Members:**  
Jefferies & Co.  
Jones Energy  
Metalmark Capital  
Vinson & Elkins  
Wells Fargo

## Consumer and Retail Products (Over \$100mm)

- Turnaround of Natural Products Group  
**Nominated by:**  
EOS Partners  
**Deal Team Members:**  
Crescent Special Situations  
GE Capital
- Restructuring in Ch. 11 of EnviroSolutions Holdings, Inc.  
**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Alvarez & Marsal North America, LLC  
Barclays Capital  
Simpson Thacher & Bartlett, LLP  
Willkie Farr & Gallagher LLP
- Pre-Packaged Ch. 11 of Vertis Holdings, Inc.  
**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Bracewell & Giuliani, LLP  
Lowenstein Sandler PC  
Perella Weinberg Partners LP

## Consumer and Retail Products (\$100mm and under)

- Turnaround, Refinancing and Equity Infusion of Multimedia Commerce Group, Inc.  
**Nominated by:**  
NHB Advisors  
**Deal Team Members:**  
Multimedia Commerce Group, Inc.  
Wachovia Bank, A Wells Fargo Company

- Sale of Trade Secret, Inc.
- Emergence from Bankruptcy of Shane Company
- Acquisition of Jackson & Perkins Acquisition, Inc., Geo. W. Park Seed, Inc. and Subsidiaries by an affiliate of Blackstreet Capital
- Chapter 11 Acquisition of the Innovative Companies, LLC by an affiliate of Woodside Capital Partners

**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Cooley Godward Kronish LLP  
Loughlin Meghi & Company  
Stoney Bridge Partners  
Young Conaway Stargatt & Taylor, LLP

**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Cohen Tauber Spievack & Wagner LLP  
Fairfield and Woods PC  
FTI Consulting, Inc.

**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Barton Law Firm PA  
Parker Poe Adams and Bernstein LLP  
Womble Carlyle Sandridge & Rice PLLC

**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Getzler Henrich Associates LLC  
Morgan Lewis & Bockius  
Moritt Hock & Hamroff, LLP

### Consumer Services

- Acquisition of PCAA Parent, LLC by Commercial Finance Services 2907, Inc
- Chapter 11 Reorganization of Jackson & Perkins
- Chapter 11 Reorganization of Muzak

**Nominated by:**  
SSG Capital Advisors, LLC  
**Deal Team Members:**  
Dykema Gossett PLLC  
Milbank, Tweed, Hadley & McCloy, LLP  
Richards, Layton & Finger, P.A.

**Deal Team Members:**  
Blackstreet Capital Management  
SSG Capital Advisors

**Deal Team Members:**  
GE Capital  
Kirkland & Ellis  
MFC Global  
Moelis & Co.  
Silver Point Finance

### Retail Manufacturing/Distribution

- Turnaround, Refinancing and Equity Infusion of Multimedia Commerce Group, Inc.

**Nominated by:**  
NHB Advisors  
**Deal Team Members:**  
Multimedia Commerce Group, Inc.  
Wachovia Bank- A Wells Fargo Company

- Chapter 11 and 363 Sale of Penn Traffic to Tops Markets
- Chapter 11 Reorganization of Generation Brands

**Nominated by:**  
Conway Del Genio Gries & Co  
**Deal Team Members:**  
Haynes & Boone  
Morgan Stanley Private Equity

**Deal Team Members:**  
Barclays Capital  
BNP Paribas  
Quad-C Management  
White & Case

#### **Media, Entertainment or Telecom**

- Turnaround, Refinancing and Equity Infusion of Multimedia Commerce Group, Inc.
- Chapter 11 Reorganization of Greektown Casino - Hotel
- Pre-Packaged Ch. 11 of Metro-Goldwyn-Mayer Studios Inc.
- Sale of the Terminator Motion Pictures by The Halcyon Company
- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones

**Nominated by:**  
NHB Advisors  
**Deal Team Members:**  
Multimedia Commerce Group, Inc.  
Wachovia Bank- A Wells Fargo Company

**Nominated by:**  
Conway MacKenzie  
**Deal Team Members:**  
The Fine Point Group  
Moelis & Company  
Schafer & Weiner PLLC

**Nominated by:**  
Skadden, Arps, Slate, Meagher & Flom LLP  
**Deal Team Members:**  
Klee, Tuchin, Bogdanoff & Stern LLP  
Moelis & Company  
Zolfo Cooper

**Nominated by:**  
FTI Capital Advisors, Inc.  
**Deal Team Members:**  
Abacus Media Advisors  
Media Metrics  
Peitzman, Weg and Kempinsky

**Nominated by:**  
Tegris Advisors, LLC  
**Deal Team Members:**  
Citigroup Global Markets  
Greenberg Traurig, LLP

## Professional Services

- Acquisition of Ronson Aviation, Inc.

***Nominated by:***

SSG Capital Advisors

***Deal Team Members:***

Cole Schotz Meisel Forman & Leonard P.A.  
Greenberg Traurig, LLP  
Szaferman, Lakind, Blumstein, Blader &  
Lehmann, P.C

- Refinancing of the Matlet Group, LLC

***Nominated by:***

SSG Capital Advisors

***Deal Team Members:***

CRG Partners Group, LLC  
Cameron & Mittleman  
Hahn & Hessen, LLP  
Hanify and King, PC

- Pre Packaged Chapter 11 of Vertis Holdings, Inc.

***Nominated by:***

Skadden, Arps, Slate, Meagher & Flom LLP

***Deal Team Members:***

Bracewell & Giuliani, LLP  
Lowenstein Sandler PC  
Perella Weinberg Partners LP

**###**

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