

# 2017 Distressed Investing Summit

FEATURING THE 11TH ANNUAL TURNAROUND AWARDS  
PALM BEACH, FLORIDA  
MARCH 22/23, 2017

## AGENDA

### WEDNESDAY – MARCH 22, 2017

- 4:30 pm **CHECK IN OPENS - Palm Court, The Colony**
- 6:00 – 8:00 pm **OPENING COCKTAIL RECEPTION - The Mar-A-Lago Club**

### THURSDAY – MARCH 23, 2017

#### I. SYMPOSIUM

- 7:15 am **CHECK IN OPENS - Palm Court, The Colony**
- 7:15 – 8:30 am **BREAKFAST - Pavilion, The Colony**
- 8:00 – 8:15 am **OPENING REMARKS – OUT IN FRONT - Pavilion**  
**David Fergusson** | President & Co-CEO, The M&A Advisor  
**Richard Martin** | Senior Director, Merrill Corporation
- 8:15 – 9:00 am **KEYNOTE CONVERSATION - MAKING AMERICA GREAT AGAIN THROUGH TURNAROUND - Pavilion**  
**Host** **Thomas Hals** | Reporter, Thomson Reuters  
**Featuring** **William A. Brandt, Jr.** | Chairman, Development Specialists, Inc.  
**Honorable James B. Lockhart III** | Vice Chairman, WL Ross  
**Former Congressman Peter R. Deutsch** | United States House of Representatives
- 9:00 – 9:40 am **STALWARTS ROUNDTABLE - ART OF DEALMAKING IN THE NEW ECONOMIC ORDER - Pavilion**  
**Moderator** **Jack Butler** | Chief Executive Officer, Birch Lake Holdings  
**Panelists** **Steve Zelin** | Partner, PJT Partners  
**Ross Gatlin** | CEO and Managing Partner, Prophet Equity  
**David D. Tawil** | President, Maglan Capital  
**Larry Lattig** | Executive Vice President, NexBank  
**David Feldman** | Partner, Gibson Dunn
- 9:40 – 10:20 am **STALWARTS ROUNDTABLE – IPO TO BANKRUPTCY: BOOM TO BUST IN RECORD TIME - Pavilion**  
**Moderator** **Lorie Beers** | Managing Director & Head of Special Situations, Cowen & Company  
**Panelists** **Honorable Kevin J. Carey** | Judge, Bankruptcy Court for The District of Delaware  
**Peter Gilhuly** | Partner, Latham & Watkins  
**Stuart Brown** | Managing Partner, DLA Piper  
**Eric Schwartz** | Partner, Member of Business Reorganization & Restructuring Group, Morris Nichols  
Arsht & Tunnell

<b>10:20 – 11:00 am</b>	<b>STALWARTS ROUNDTABLE - DISTRESS IN THE OR: AMERICAN HEALTHCARE'S NOT WELL - Pavilion</b>
<b>Moderator</b>	<b>Gerald Shelley</b>   Director, Fennemore Craig PC
<b>Panelists</b>	<b>Thomas Kim</b>   Director, r <sup>2</sup> advisors llc <b>Bryce Suzuki</b>   Partner, Bryan Cave LLP <b>Dan Garrison</b>   Member, Andante Law Group <b>Nancy March</b>   Director, Fennemore Craig, PC <b>Carolyn Johnsen</b>   Member, Dickinson Wright PLLC <b>Hilary Barnes</b>   Member, Allen Barnes & Jones, PLC
<b>11:00 – 11:30 am</b>	<b>KEYNOTE CONVERSATION – THE DISRUPTION AND DISTRESS OF BLOCKCHAIN, IOT &amp; AI - Pavilion</b>
<b>Introduction</b>	<b>Milly Chow</b>   Partner, Blake, Cassels & Graydon LLP; President, TMA
<b>Featuring</b>	<b>Carlos Moreira</b>   Founder and CEO, Wisekey
<b>Host</b>	<b>Jodi Xu Klein</b>   Sr. Reporter, Distressed Credit and Restructuring, Bloomberg News <i>Presented by the Turnaround Management Association (TMA)</i>
<b>11:30 – 12:15 pm</b>	<b>TMA CONNECTS NETWORKING BREAK - Palm Court</b>
<b>12:15 – 1:15 pm</b>	<b>KEYNOTE LUNCHEON – BEING HEARD: ENGAGING AND INFORMING THE MEDIA - Pavilion</b>
<b>Moderator</b>	<b>J. Scott Victor</b>   Founding Partner and Managing Director, SSG Capital Advisors
<b>Panelists</b>	<b>Jodi Xu Klein</b>   Sr. Reporter, Distressed Credit and Restructuring, Bloomberg News <b>Thomas Hals</b>   Reporter, Thomson Reuters
<b>1:30 – 2:10 pm</b>	<b>STALWARTS ROUNDTABLE – NEW DAWN OF CH. 15: GLOBALIZATION OF REORGANIZATION - Palm Court</b>
<b>Moderator</b>	<b>Perry M. Mandarin</b>   Senior Managing Director, B. Riley & Co., LLC
<b>Panelists</b>	<b>Honorable John Sherwood</b>   Judge, United States Bankruptcy Court for The District of New Jersey <b>Floris Iking</b>   Managing Director, Alvarez & Marsal <b>Ilana Volkov</b>   Member, Cole Schotz PC
<b>2:10 – 2:50 pm</b>	<b>STALWARTS ROUNDTABLE – THE AMAZON EFFECT ON RETAIL (AND EVERYTHING ELSE) - Palm Court</b>
<b>Moderator</b>	<b>Emma Orr</b>   Reporter, Bloomberg
<b>Panelists</b>	<b>Pat O’Keefe</b>   Founder and CEO, O’Keefe LLC <b>Nishant Machado</b>   Senior Managing Director, Mackinac Partners <b>Van Durrer</b>   Partner, Skadden <b>David Cohen</b>   Partner, Gowling WLG; Global Chairman, TMA <b>Scott W. Edwards</b>   Managing Director and Head of Investor Relations and Communications, Sun Capital Partners
<b>2:50 – 3:30 pm</b>	<b>STALWARTS ROUNDTABLE - RUNNING OUT OF STEAM: ENERGY SECTOR IN DISTRESS - Palm Court</b>
<b>Moderator</b>	<b>Patty Tomasco</b>   Partner, Jackson Walker
<b>Panelists</b>	<b>Honorable Tony Davis</b>   Judge, United States Bankruptcy Court for The District of Western Texas <b>Brian Lennon</b>   Partner, Kirkland Ellis <b>Douglas Fordyce</b>   Managing Director, Lazard <b>Monty Kehl</b>   Managing Director, Huron
<b>3:30 pm</b>	<b>CLOSING REMARKS - DAY IN REVIEW - Palm Court</b>
	<b>David Fergusson</b>   President & Co-CEO, The M&A Advisor <b>Richard Martin</b>   Senior Director, Merrill Corporation

## II. AWARDS GALA

6:30 – 7:30 pm

**AWARDS GALA COCKTAIL RECEPTION - Palm Court**

7:30 – 10:00 pm

**AWARDS GALA DINNER - The 11<sup>th</sup> ANNUAL TURNAROUND AWARDS - Pavilion**

**Leadership Award Presentation**

**Honorable Kevin J. Carey** | Judge, Bankruptcy Court for The District of Delaware

**Hall of Fame Induction**

**Marc J. Leder** | Co-CEO, Sun Capital Partners

10:00 – 11:30 pm

**CLOSING PARTY – Palm Court**